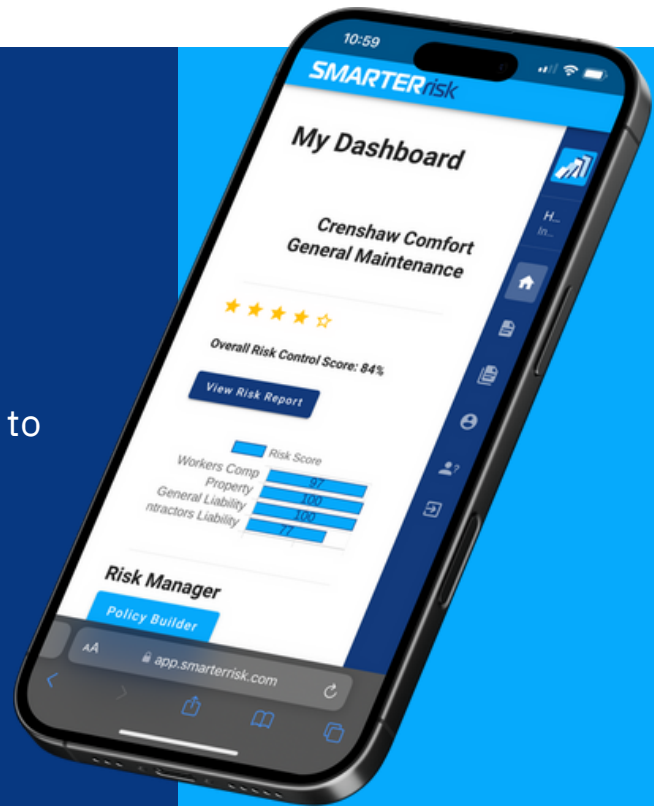




Manage My Risk by Coterie Insurance

Coterie Insurance has partnered with Smarter Risk to bring agents and brokers a top risk management solution that will benefit small business owners.

SmarterRisk was built to provide business risk assessments in 15 minutes for all small businesses, serving as a risk mitigation to protect your clients from potential claims.



How can you enroll your clients in Manage My Risk?

If you are starting a new quote, keep the **Manage My Risk** button toggled on when you are on the endorsement page of your quote. Want to add it to a policy at renewal? We can do that, too

Ready to get your clients enrolled in Coterie's Manage My Risk Program

You can share information with them on the program first, by downloading the document below.

[Download Now](#)

There is space on the download to add your logo to the upper right-hand corner, but you can also share as is.

Safer Businesses, Safer Risks

Coterie offers discounts on policies with Manage My Risk and, in partnership with SmarterRisk, **an 80% discount on your Intelligent Plan upgrade after you complete your included risk assessment.**

This upgrade helps small businesses track improvements, create custom safety and risk control policies, and access industry-specific safety documents tailored to their industry in just a few clicks.

Learn more

[Visit our website](#)

Watch
SmarterRisk Demo



Start providing risk mitigation solutions to your services by adding Manage My Risk to your policies with Coterie.

Manage My Risk FAQs

Who does the insured or agent contact if the insured did not receive their email invite?

managemyrisk@coterieinsurance.com

Who should the insured contact for support if their risk assessment is not available or they have tech issues?

SmarterRisk has a support ticketing system available here :

<https://smarterrisk.freshdesk.com/support/home>

If there are additional issues or if they are having trouble getting in contact with smarterrisk, please reach out to managemyrisk@coterieinsurance.com

Does the agent get to see the results to work with client and consult?

There is an optional field 3rd party notification through the partner dashboard, and it does not allow access to the report. If the policyholder wishes, they can share it with their agent by viewing the risk report, saving it as a PDF and emailing it.

Is the SmarterRisk assessment required to maintain MMR discount?

No, although we do encourage users to complete.

Ready to see how Smarter Risk can improve your risk? Get started by completing your included assessment today!

*The Smarter Risk app works on any device, no download required.